

Personal financial health score and clarity with... **Personal Financial Index®** 

## Personal Financial Index® Benefits

**GWP** gowealthpro

Actionable financial education for employees. Effective client engagement/acquisition for advisors. Reviewed by FINRA for improved compliance. Integrated with Wealth Planner<sup>™</sup> and 3<sup>rd</sup> party software. Configurable for custom branding.



## For more information call/email/chat online

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  - www.gowealthpro.com

www.personalfinancialindex.com/users/signup

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GoWealthpro, a recognized innovator of intuitive and affordable technologies, helps thousands of financial advisers effectively acquire their targeted clients and efficiently create actionable financial plans. Corporate employers benefit by effectively engaging employees in retirement planning. GoWealthPro's unique products include the Wealth Planner™ for client centric financial planning and featuring the industry's first retiree healthcare planning capability, the Personal Financial Index® for client education/acquisition, and the Social Security Maximizer™ for advanced Social Security planning. For more information, visit http://www.gowealthpro.com.